

**NOTICE OF REGULAR MEETING  
PINNACLE FARMS METROPOLITAN DISTRICT NOS. 1-10**

NOTICE IS HEREBY GIVEN that the Boards of Directors (collectively, the “Boards”) of the Pinnacle Farms Metropolitan District Nos. 1-10 (collectively, the “Districts”), of the City of Dacono and County of Weld, Colorado, will hold a special meeting and public hearing at the time, date, location and via videoconference information below, at which meeting it is anticipated that the Boards will make a final determination concerning the issuance of general obligation indebtedness pursuant to an authorizing resolution and other documents necessary in connection with the issuance of the Pinnacle Farms Metropolitan District No. 1 Limited Tax General Obligation Bonds, Series 2025A and Subordinate Limited Tax General Obligation Bonds Series 2025B, in an aggregate principal amount not to exceed \$19,250,000, and (the “Bonds”) and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

Pursuant to the Supplemental Public Securities Act, at least one individual will be physically present at the meeting location; members of the public may also join the meeting through the teleconference information highlighted below. Per the provisions of Section 32-1-903, C.R.S., as amended by HB21-1278, the District may hold meetings of the Board at a physical location or by telephonic, electronic, or virtual means, or a combination of the foregoing.

**AGENDA**

DATE: July 25, 2025  
TIME: 9:00 a.m., or as soon thereafter as possible  
DIAL-IN 833-568-8864  
Meeting ID: 160 904 9016  
Passcode: 686901  
VIDEO: [Zoom Meeting Link](#)

**Per the provisions of Section 32-1-903, C.R.S., as amended by HB21-1278, the Districts may hold meetings of the Boards of Directors at a physical location or by telephonic, electronic, or virtual means, or a combination of the foregoing.**

**BOARDS OF DIRECTORS**

Lee Eisenheim, President (May 2027)  
Purnachand Venkata Avula, Treasurer (May 2029)  
Michael Pryor, Asst. Secretary/Treasurer (May 2027)  
Vacancy (May 2027)  
Vacancy (May 2029)

1. Call to Order
2. Disclosure of Potential Conflicts of Interest
3. Consider Approval of the Agenda and Meeting Location

4. Public Comment (limited to three minutes per person)
5. Financial Matters and consider ratification of claims
6. Legal Items
  - a. Consider approval of Authorizing Resolution regarding the issuance of General Obligation Debt consisting of its Limited Tax General Obligation Bonds Series 2025A, and Subordinate Limited Tax General Obligation Bonds, Series 2024B in the aggregate principal amount of up to \$19,250,000 (collectively, the “2025 Bonds”), including approval of bond/financing issuance parameters and requiring the imposition of ad valorem property taxes for the payment of such Bonds; and including execution, issuance, and delivery of documents necessary to complete the 2025 Bond transaction, Indenture of Trust (Senior), Indenture of Trust (Subordinate), Bond Purchase Agreement, Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, Continuing Disclosure Agreement, and Related Agreements and Certificates, Including Approval of Bond/Financing Issuance Parameters and requiring the imposition of ad valorem property taxes for the payment of such Bonds; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
  - b. Consider Approval of District No. 2 Resolution approving the issuance of General Obligation Debt consisting of Senior and Subordinate Capital Pledge Agreements (the “Pledge Agreements”) to be entered into by and among Pinnacle Farms Metropolitan District No. 1, No. 2, and No. 10 in connection with the Issuance by Pinnacle Farms Metropolitan District No. 1 of Limited Tax General Obligation Bonds, Series 2025A and Subordinate Limited Tax General Obligation Bonds, Series 2025B in the aggregate principal amount of up to \$19,250,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Pledge Agreements; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
  - c. Consider Approval of District No. 10 Resolution approving the issuance of General Obligation Debt consisting of Senior and Subordinate Capital Pledge Agreements (the “Pledge Agreements”) to be entered into by and among Pinnacle Farms Metropolitan District No. 1, No. 2, and No. 10 in connection with the Issuance by Pinnacle Farms Metropolitan District No. 1 of Limited Tax General Obligation Bonds, Series 2025A and Subordinate Limited Tax General Obligation Bonds, Series 2025B in the aggregate principal amount of up to \$19,250,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Pledge Agreements; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
  - d. Consider Approval of Execution, Issuance, and Delivery of Documents necessary to support the transactions necessary for the issuance of the Bonds by District
  - e. Consider approval of any amendments necessary to the Improvement Acquisition Agreement, Funding and Reimbursement Agreement for Operations and Maintenance and Advance and Reimbursement Agreement for Capital Costs to reflect the issuance of the 2025 Bonds and related updates to District Promissory

Notes.

- f. Consider approval and ratification of engagement of Bond consultants and financial advisors as necessary to facilitate the issuance of Bonds secured by general obligation pledge of the District.
7. Development & Infrastructure Update
8. Other Business/Other Matters
9. Executive Session. Pursuant to Colorado Open Meeting Law §24-6-402(4) (to consult with or receive advice from attorney regarding specific legal items, if necessary).
10. Continuation/Adjournment

*The next regular meeting is scheduled for Monday, August 11, 2025, at 3:00 p.m.*

Dated this 22<sup>nd</sup> day of July 2025